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April 17, 2008

**VIA HAND DELIVERY**

The Honorable Gregory M. Sleet  
United States District Court  
J. Caleb Boggs Federal Building  
844 N. King Street, Room 4324  
Lockbox 19  
Wilmington, Delaware 19801

**Re: City of Wichita Kansas v. John G. McMillian, Liquidation Trustee to  
Apco Liquidating Trust and Apco Missing Stockholders Trust, Civil  
Action No. 07-cv-00474 (GMS)**

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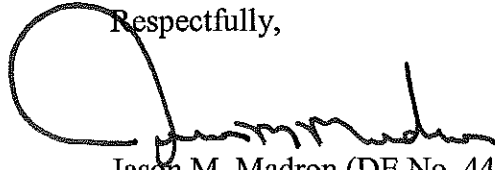
Dear Judge Sleet:

This firm represents the Appellee (the "Appellee") in the above referenced civil action (the "Action"). On January 9, 2008, the Appellee filed the *Settlement Agreement by and Between John G. McMillian, Liquidation Trustee to Apco Liquidating Trust and Apco Missing Stockholders Trust and City of Wichita, Kansas* [Docket No. 7] (the "Settlement Agreement") in connection with, and in resolution of, the Action. Thereafter, on February 2, 2008, Your Honor entered the *Order Approving Settlement Agreement by and Between John G. McMillian, Liquidation Trustee to Apco Liquidating Trust and Apco Missing Stockholders Trust and City of Wichita, Kansas* [Docket No. 11] (the "Order"). Pursuant to the Order, Your Honor approved the Settlement Agreement. Paragraphs 7 and 8 of the Settlement Agreement, as approved by the Order, contemplate that the Appellee and the Appellant shall enter into a stipulation of dismissal with respect to the Action and that the Appellee will file a copy of the same with this Court. Consequently, enclosed herewith for Your Honor's consideration, please find a *Stipulation and Order of Dismissal of Appeal* (the "Stipulation and Order"). The Appellee respectfully requests that Your Honor enter the Stipulation and Order at the earliest convenience of the Court.

The Honorable Gregory M. Sleet  
April 17, 2008  
Page 2

I am available should Your Honor have any questions concerning the Stipulation and Order.

Respectfully,

A handwritten signature in black ink, appearing to read 'Jason M. Madron', with a large, stylized initial 'J'.

Jason M. Madron (DE No. 4431)

Enclosure

cc: Clerk of the Court (via hand delivery w/enc.)  
Jeffrey R. Waxman, Esq. (via hand delivery w/enc.)  
Mark S. Carder, Esq. (via U.S. First Class Mail w/enc.)  
Gary E. Rebenstorf, Esq. (via U.S. First Class Mail w/enc.)